

ARIA GLOBAL DIVIDEND VALUE PLUS FUND

FUND FOCUS



What are the ARIA All Terrain Portfolio family of funds?

The ATP funds are UCITS 5 compliant vehicles, which offer a stable of absolute return strategies, that all gain exposure to individual 'factors' or strategies, that academic literature has demonstrated deliver better returns for the risk taken when compared to that offered by conventional stock market investing. Each has a cash plus benchmark, and the potential to perform across differing market environments, including preserving capital during market downturns.

Who should consider investing?

Any investor seeking:

- a regular, consistent, higher income stream which may be less sensitive to rising interest rates than traditional fixed income could be
- a total return investment, who are comfortable with the risks of investing in equities
- a total return investment, who are comfortable investing in derivatives, which derive their value from equities, in order to increase the income generated
- an investment with at least a long term investment horizon (three years or more)

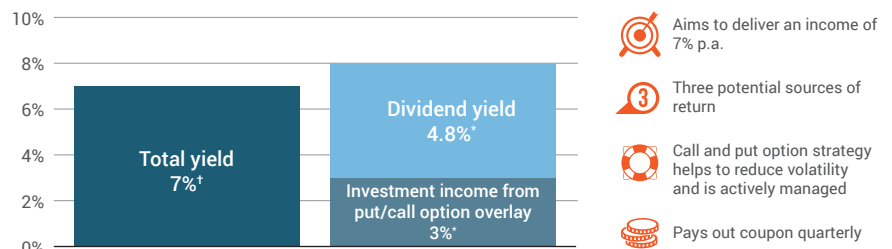
Introduction to Multi-Strategy or 'Factor' Investing

The traditional investment management industry is under challenge, as the lines between active and passive management, traditional investing and absolute returns are blurring. New approaches to active management, drawing on techniques that historically have been the preserve of the seriously wealthy or institutions, are now available in liquid, highly regulated UCITS 5 compliant funds to all investors. ARIA's funds bring exposure to smart beta, active quantitative and alternative strategies, a toolkit which provides a progressive approach to helping investors achieve their objectives.

Key Characteristics of the ARIA Global Dividend Value Plus Fund

- Global equity income 'maximiser' fund which targets attractive levels of income paid quarterly (7.0%)
- Strict selection criterion which limits holdings to the highest quality companies with a track record of consistently delivering annual dividend increases
- Income generated from two sources: dividend yield and call and put writing strategies
- A defensively constructed fund which seeks to preserve capital during market corrections, even if that means foregoing some equity upside.
- Proprietary hedging technique to reduce market exposure during periods of falling markets

Attractive equity income from two sources



Source: ARIA Capital Management

* For illustrative purposes only; number subject to change at the investment manager's discretion

[†] Indicative Yield as at October 2017

Investing Rationale for adding the ARIA Global Dividend Value Plus to your portfolio

- **Defensive equity portfolio** which has ability to generate attractive, consistent income distributions in a world starved of yield
- **Fund targets 'high quality' value stocks**, which have historically outperformed companies with higher beta and higher volatility when compared to their benchmark
- **Exposure to the 'value' factor** as defined by attractively priced stocks with above average yields
- **Dynamic Risk Management**: as market conditions change, the Fund can switch to more defensive income generating strategies, and implement market hedges

Risks

Please carefully consider the below risks in addition to the more detailed description in the Prospectus and Offering Supplement entitled "Risk Factors".

- **Market risk:** The value of assets in the Fund are typically dictated by a number of factors, including the confidence levels of the market in which they are traded.
- **Operational risk:** Material losses to the Fund may arise as a result of human error, system and/or process failures, inadequate procedures or controls.
- **Liquidity risk:** The Fund may not always find another party willing to purchase an asset that they want to sell which could impact their ability to meet redemption requests on demand.
- **Exchange rate risk:** Changes in exchange rates may reduce or increase the returns an investor might expect to receive independent of the performance of such assets. If applicable, investment techniques used to attempt to reduce the risk of currency movements (hedging), may not be effective. Hedging also involves additional risks associated with derivatives.
- **Custodian risk:** Insolvency, breaches of duty of care or misconduct of a custodian or sub-custodian responsible for the safekeeping of the Fund's assets can result in a loss to the Fund.
- **Derivatives risk:** Certain derivatives may result in losses greater than the amount originally invested.
- **Counterparty risk:** A party that the Funds transact with may fail to meet its obligations which could cause losses.
- **Emerging markets risk:** Emerging markets are likely to bear higher risk due to lower liquidity and possible lack of adequate financial, legal, social, political and economic structures, protection and stability as well as uncertain tax positions.
- **Volatility risk:** An investment in the Fund can expose investors to higher volatility levels than is normally associated with "balanced" investment strategies, therefore the value of their investment may be subject to significant changes in the short term.
- **Leverage risk:** The Fund may operate with leverage. Leverage occurs when the economic exposure created by the use of derivatives is greater than the amount invested. A leveraged portfolio may result in large fluctuations in the value of the Fund and therefore entails a high degree of risk including the risk that losses may be substantial.
- **Historical performance data:** The composition of each strategy is determined by reference to historical data. However, past performance is not an indicator of future performance. The performance of a market may differ to that indicated by a mathematical formula based on historical data, which in turn may adversely affect the value of your investment.

Fund Manager

ARIA Capital Management

We are a rapidly growing asset management firm headquartered in London, the original team opening the City office in 2007. We are active fund managers focussed on delivering alpha through a variety of systematic approaches, and currently manage, advise and administer, through ARIA and its affiliates over US\$1bn* of assets. We have operations across 5 offices globally including London, Dubai, Cayman, Malta and Zurich. Our leading edge, highly regulated UCITS 5, asset management platform provides an efficient solution for 3rd party investment advisers and strategies. *As at February 2017.

Investment Adviser

ARIA Capital Management are the Investment Adviser for this Fund.

Fund Facts

			Inception Date:	Share Class:	ISIN:	Sector:	
Domicile	Malta	ARIA Global Dividend Value Plus Fund	16.10.17	A4	EUR	MT7000020194	IA Global Equity Income
Available Currencies	GBP/USD/EUR		16.10.17	A4	GBP	MT7000020210	IA Global Equity Income
Geographical Reach	Global		16.10.17	A4	USD	MT7000020202	IA Global Equity Income
Investment Style	Equity Income Maximiser		16.10.17	B4	EUR	MT7000020228	IA Global Equity Income
Minimum Investment	1000 GBP/USD/EUR (Class C)		16.10.17	B4	GBP	MT7000020236	IA Global Equity Income
			16.10.17	B4	USD	MT7000020244	IA Global Equity Income
			16.10.17	C4	EUR	MT7000020251	IA Global Equity Income
Nav Frequency	Weekly		16.10.17	C4	GBP	MT7000020269	IA Global Equity Income
			16.10.17	C4	USD	MT7000020277	IA Global Equity Income
			16.10.17	D4	EUR	MT7000020285	IA Global Equity Income
			16.10.17	D4	GBP	MT7000020293	IA Global Equity Income
			16.10.17	D4	USD	MT7000020301	IA Global Equity Income

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For more information please contact your ARIA representative or visit www.ariacm.com

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